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May 6, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Beresford School District 61-2
Limited Tax General Obligation Certificates, Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

RECEIVED

MAY - 8 2009

S.D. SEC. OF STATE

1907026

BERESFORD SCHOOL DISTRICT 61-2
CLAY, LINCOLN AND UNION COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2009

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.


1. Name of issuer: Beresford School District.
2. Designation of issue: Limited Tax General Obligation Certificates,
Series 2009
3. Date of issue: April 15, 2009 .
4. Purpose of issue: The proceeds of the Certificates will be applied to pay issuance costs and to fund the demolition and renovation of the existing outdoor track facility and to furnish and equip same.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$310,000.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 30th day of April 2009 .



By: Norma Brunick
Its: Business Manager

BOND DEBT SERVICE

Beresford School District No. 61-2
 Clay, Lincoln and Union Counties, South Dakota
 Limited Tax General Obligation Certificates, Series 2009
 Noncallable, Nonrated and Bank-Qualified Transaction
 3-Year Repayment Period
 Final Pricing Numbers

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2010			4,425.00	4,425.00	
06/30/2010					4,425.00
07/15/2010	100,000	1.700%	2,950.00	102,950.00	
01/15/2011			2,100.00	2,100.00	
06/30/2011					105,050.00
07/15/2011	105,000	1.900%	2,100.00	107,100.00	
01/15/2012			1,102.50	1,102.50	
06/30/2012					108,202.50
07/15/2012	105,000	2.100%	1,102.50	106,102.50	
06/30/2013					106,102.50
	310,000		13,780.00	323,780.00	323,780.00